



HARVARD
GRADUATE SCHOOL OF EDUCATION
 Financial Aid Office

13 APPIAN WAY, LONGFELLOW HALL RM. 11, CAMBRIDGE, MA 02138
 TEL: 617-495-3416 FAX: 617-496-0840 GSEFINAID@HARVARD.EDU WWW.GSE.HARVARD.EDU/~FINAID

International Applicants

FINANCIAL AID APPLICATION INSTRUCTIONS FOR 2006-2007
 for International Applicants
 to the Master's and Doctoral Programs

Please read the following information carefully so that you complete all necessary application steps accurately and on time.

Deadlines for receipt of all the documents required to complete your financial aid application are listed below. Applications that meet the stated deadlines will be given first priority for funding. Applications received after these dates will be considered to be late and funds will be awarded on an as-available basis. Please use the chart below as your checklist.

Deadlines and Checklist for 2006/2007 Financial Aid Forms

DOCUMENT	SEND TO	DEADLINE	SUBMITTED ON
International Applicants			
• HGSE Financial Aid Application <i>for International Students</i>	HGSE Financial Aid Office	February 3, 2006	<input type="checkbox"/> _____
• 2005 U.S. Tax Return (including any W-2's or 1099's) if filed/filing* (see instructions below)	HGSE Financial Aid Office	March 3, 2006	<input type="checkbox"/> _____
All Eligible Applicants			
• Restricted Scholarship Form (Including all required documentation)	HGSE Financial Aid Office	February 3, 2006	<input type="checkbox"/> _____
• Pforzheimer Fellowship Application (Graduates of Harvard/Radcliffe College)	HGSE Financial Aid Office	February 3, 2006	<input type="checkbox"/> _____

Procedures for 2006/2007 Financial Aid Application

- **HGSE Financial Aid Application for International Applicants:**
 All international applicants seeking HGSE financial aid and/or Restricted Scholarship support must complete this application and submit it to the HGSE Financial Aid Office. (International students are not required to complete the HGSE Financial Aid Application for U.S. citizens and eligible non-citizens). ***International applicants who have filed or will file a U.S. Tax Return for 2005 must submit signed copies of their return, along with any supporting documentation (W-2's, 1099's, and schedules) by the stated deadline.**
- **Restricted Scholarship Application Form:**
 All U.S. citizens, eligible non-citizens, and international applicants are encouraged to complete this application, if applicable, and submit it and all required documentation to the Financial Aid Office.
- **Pforzheimer Fellowship Application:**
 Incoming masters and first year doctoral students who are graduates of Harvard/Radcliffe College are encouraged to apply. These fellowships are intended for graduate students who demonstrate unusual talent for and commitment to public service. Priority is given to practitioners. Candidates must submit along with their financial aid application:
 - A statement of no more than two double-space pages in length, describing your commitment to and experience in public service.
 - A current curriculum vitae or résumé.

**HGSE FINANCIAL AID APPLICATION
FOR INTERNATIONAL STUDENTS**



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- New Student
- Returning Student
- Returning Student in New Degree Program

SS# _____
(If available)

Harvard ID# _____
(If available)

PERSONAL INFORMATION

Name: _____
Last (family name) First Middle

Permanent Address: _____

Current Address: _____
_____ Valid until: _____

Citizen of: _____ Visa Classification: _____

Country of birth: _____ Date of Birth: _____
Month Day Year

Phone number: _____ E-mail: _____

Marital Status: Unmarried Married Separated Divorced

Family Members:

	Name	Age	Relationship	% of support you contribute
Self	_____	_____	N/A	_____
Spouse	_____	_____	_____	_____
Dependents	_____	_____	_____	_____
	_____	_____	_____	_____
	_____	_____	_____	_____

PRIOR EDUCATION

Undergraduate Institution and Degree _____

Graduate Institution and Degree _____



HGSE FINANCIAL AID APPLICATION FOR INTERNATIONAL STUDENTS
PAGE 2

Applicant Name: _____
(Please print) Last name First name

TRANSPORTATION

How will you pay for your transportation to the United States? _____

How will you pay for your return transportation? _____

Do you plan to come alone? Yes No Do you plan to bring your spouse? Yes No

Do you plan to bring other dependents? Yes If yes, how many? _____ No

Indicate exact cost of round-trip transportation between your home and Boston, Massachusetts \$ _____

CURRENCY

What is the exchange rate of your country's currency to the \$US? _____
(This question must be completed)

Is this the same rate used in the transfer of funds to the United States for study purposes? Yes No

If not, what rate was/will be used? _____

Does your government restrict the exchange and release of funds to the United States? Yes No

If yes, describe the restrictions:

Do you have any relatives in the U.S.? Yes No If yes, relationship _____

PERSONAL FINANCIAL STATEMENT

Please describe your basic means of financial support. If you have dependent family members, describe how you intend to provide for them while you are in graduate school:

GRANTS, FELLOWSHIPS, OR SCHOLARSHIPS

Name the agencies or foundations to which you are, or will be, applying for financial assistance and list the amount of support you may expect:

TAX INFORMATION

Did you or will you (or your spouse) file a U.S. Tax Return in 2005? Yes No

If yes, you must submit a **signed** copy of your (and spouse's) 2005 tax return with all schedules and W-2s by the stated deadline.



FINANCIAL INFORMATION – STUDENT’S FINANCIAL REPORT

(List all amounts in US Dollars)

**Give best estimates as of date completing this form.
If none, enter zeros.**

A. Assets (as of date completing form):

	Student	Spouse (if applicable)
Residence equity (present market value less unpaid mortgage).....	\$ _____	\$ _____
Other real estate equity	\$ _____	\$ _____
Bank accounts – savings and checking (including savings from employment during summer prior to employment)	\$ _____	\$ _____
Other investments (stocks, bonds, etc.)	\$ _____	\$ _____
Interest in trusts or estates.....	\$ _____	\$ _____
Business or farm net worth [(assets - debts) x % of ownership]	\$ _____	\$ _____
TOTAL ASSETS	\$ _____	\$ _____

B. Income:

	Calendar Year 2005	Estimated Income: January to September 2006 to June 2007	
Student’s academic year salaries and wages after taxes.....	\$ _____	\$ _____	\$ _____
Spouse’s (if applicable) academic year income, after taxes, from all sources ...	\$ _____	\$ _____	\$ _____
Financial assistance from family	\$ _____	\$ _____	\$ _____
Student’s scholarships, fellowships, grants.....	\$ _____	\$ _____	\$ _____
Student’s loans	\$ _____	\$ _____	\$ _____
Student’s other income.....	\$ _____	\$ _____	\$ _____
TOTAL	\$ _____	\$ _____	\$ _____

C. Expenses

	Estimates for upcoming academic year 2006-2007
Rent or mortgage, including heat, utilities	\$ _____
Food and household supplies.....	\$ _____
Clothing, laundry, and cleaning.....	\$ _____
Transportation expenses.....	\$ _____
Medical and dental.....	\$ _____
Child care.....	\$ _____
Other expenses (explain)	\$ _____
TOTAL	\$ _____

Certification and authorization: *I declare that the information reported on this form is accurate and complete.*

Signature _____
Applicant

Date _____
Month Day Year



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**RESTRICTED SCHOLARSHIP
 APPLICATION**

Application deadline: February 3, 2006

SS# _____

- | | |
|--|--|
| <input type="checkbox"/> New Student
<input type="checkbox"/> Returning Student
<input type="checkbox"/> Returning Student in New Degree Program | <input type="checkbox"/> Ed.M
<input type="checkbox"/> Ed.D
Program: _____ |
|--|--|

Legal Name _____
 Last First Middle

Present Address _____
 Street City Home Telephone No.

 State Zip Code Country

Permanent Mailing Address _____
 Street City Home Telephone No.

 State Zip Code Country

E-mail Address _____ Prior Name _____
 (if applicable)

HARVARD UNIVERSITY COMMITTEE ON GENERAL SCHOLARSHIPS

In order to be considered for a restricted scholarship from the Harvard University Committee on General Scholarships, you **MUST** attach the appropriate documentation to this form **AT THE TIME OF APPLICATION**. All applicants for financial aid should check the following list of scholarship and fellowship funds carefully. If you are eligible for one or more of these awards, please **CIRCLE each one for which you are eligible** and **ATTACH DOCUMENTARY PROOF**, such as high school diploma, proof of lineage, or college transcript for each scholarship for which you are applying. More than one piece of documentation may be required.

Please refer to the Committee on General Scholarships website at www.scholarship.harvard.edu for a complete alphabetical listing of the restricted scholarships and their preferences. For information about what constitutes documentary proof of long-term residency, ancestry, graduation from particular schools, students of a particular descent, surname, citizenship, etc., please refer to the HGSE Financial Aid website at www.gse.harvard.edu/~finaid. If you do not have access to the internet you may contact the Financial Aid Office directly to request this information.

I. Scholarships restricted to long-term residents or citizens of:

MASSACHUSETTS:
 (long term residency)

- Bourne (Baxendale)
- Bridgewater (Cross)
- Brockton (Baxendale)
- Dorchester (Stoughton)
- Everett (Parlin)
- Fitchburg (Vickery)
- Hingham (Thompson)
- Lincoln (Lincoln)
- Malden (Parlin)
- Mattapan (Stoughton)
- Marblehead (Reynolds)
- Milton (Stoughton)

OUTSIDE MASSACHUSETTS:
 (long term residency)

- New Haven, Connecticut (Pennoyer)
- Delaware (Harvard Club of Delaware)
- Cincinnati, Ohio (Austin)
- Minnesota (Christian)
- St. Louis, Missouri (Harris)
- Westchester County, New York (Baylies)
- Ohio (Redpath)
- Carbon County, Pennsylvania (Lentz)
- Rhode Island (Berry [men only] & Charles H. Smith)
- South Carolina (Slater) [first year students excluded]
- Vermont (Downer)

OTHER COUNTRIES:
 (citizenship)

- Asia (Ayala & Lopez)
- Canada (Harvard Univ. Assoc. in Canada & Thomas)
- Germany (Harvard Club of Munich)
- Hawaiian Islands (Saltonstall)
- Philippines (Ayala & Lopez)
- Southeast Asia (Stillman & Saltonstall)



II. Scholarships restricted to graduates of specific schools, colleges, and universities:

Boston Latin School (Fiske)
Cambridge, Massachusetts, public high schools (Buckley)
Fisk University (Bemis)
Florida colleges and universities (Rumrill)
Gadsden High School, Gadsden, AL (Cory)
Georgia colleges and universities (Rumrill)
Hampton University (Bemis)
Harvard College (Upham)
Kentucky colleges and universities (Rumrill)
Mansfield High School, Mansfield, MA (Cady)
North Carolina colleges and universities (Rumrill)
Princeton University (Princeton Fellowship, first year only)
Providence, Rhode Island, high schools (Charles H. Smith)
South Carolina colleges and universities (Rumrill)
Tennessee colleges and universities (Rumrill)
Virginia colleges and universities (Rumrill)

III. Scholarships restricted to lineal or collateral descendants of:

Amory, John Austin, Class of 1907 (Amory)
Appel, John W. (Appel)
Bright, Henry Jr. of Watertown, Massachusetts (Bright)
Downer, Joseph and Robert of Wiltshire, England (Downer)
Dudley, Governor Thomas of Massachusetts (Lynch)
Eliot, Charles William (Eliot)
Ellis, David and Beulah Newell of Dedham, Massachusetts (Ellis)
Ellis, John and Hannah of Walpole, Massachusetts (Ellis)
Hudson, Alan Bedford (Baxendale)
Pennoyer, Robert (Pennoyer)
Slater, Edward Frederick (Slater)

IV. Scholarships restricted to:

Students with surname:

Baxendale or Hudson (Baxendale)
Downer (Downer)
Thayer (A.W. Thayer – men-only)

Descendants of members of the:

Harvard College Class of 1889 (Downer)
Harvard College Class of 1902 (1902 War Memorial)

Members of the Society of St. John the Evangelist or the Fly Club (Burton)

Students who have shown exceptional courage in surmounting physical, social,
or economic difficulties. (Tatelman; an essay from the nominee is required).

Children of employees of Godfrey L. Cabots, Inc. (Cabot)

French citizens (Carriere; attach copy of passport)

African American students (Eisenhower, Flournoy)

British citizens (Fisher; attach copy of passport)

Native American students (Jones, Stoughton; attach tribal enrollment number or documentation)

American students of Filipino descent (Lopez)

Students of Greek birth or parentage (Phoutrides)

Students of the Jewish faith (Rubin; attach religious records)

PLEASE NOTE: Awards from these funds are competitive and are determined through a University-wide competition with students from other Harvard faculties and awarded by the Committee on General Scholarships. Award recipients will automatically be notified in mid-April prior to the student's enrollment at HGSE. **Recipients only** will be notified.