



**HARVARD
GRADUATE SCHOOL OF EDUCATION
FINANCIAL AID OFFICE**

13 APPIAN WAY, LONGFELLOW HALL RM. 11, CAMBRIDGE, MA 02138
TEL: 617-495-3416 FAX: 617-496-0840 GSEFINAID@HARVARD.EDU WWW.GSE.HARVARD.EDU/~FINAID

MASTERS AND DOCTORAL APPLICANTS

Financial Aid Application Instructions for 2006-2007

Please carefully read the following information regarding the financial aid application process for the 2006-2007 academic year and be sure to complete all necessary application steps accurately and on time.

DO NOT WAIT UNTIL YOU ARE NOTIFIED OF YOUR ADMISSION TO APPLY FOR AID

Applications that meet the stated deadlines will be given first priority for funding. Applications received after these dates will be considered to be late and funds will be awarded on an as-available basis.

Financial Aid Forms Deadlines and Checklist for 2006-2007

DOCUMENTS	SEND TO	DEADLINES* (incoming students only)	SUBMITTED ON
U.S. Citizens and Permanent Residents			
1. HGSE Financial Aid Application	HGSE Financial Aid Office	February 3, 2006	<input type="checkbox"/> _____
2. FAFSA Online Web Application OR Completed and signed paper FAFSA (HGSE School Code E00213)	Complete and file on line: http://www.fafsa.ed.gov Or mail to: Federal Student Aid Programs P. O. Box 7001 Mt. Vernon, IL 62864-0071	February 3, 2006	<input type="checkbox"/> _____
3. SIGNED copy of 2005 Federal Tax Form (Please include all schedules)	HGSE Financial Aid Office	March 3, 2006	<input type="checkbox"/> _____
4. 2005 W-2 and 1099 Tax Forms (include spouse's, if applicable)	HGSE Financial Aid Office	March 3, 2006	<input type="checkbox"/> _____
International Applicants			
5. Financial Aid Application for International Students	HGSE Financial Aid Office	February 3, 2006	<input type="checkbox"/> _____
All Eligible Applicants			
6. Restricted Scholarship Application (Including all required documentation)	HGSE Financial Aid Office	February 3, 2006	<input type="checkbox"/> _____
7. Conant Fellowship Application	HGSE Fellowship Office	February 3, 2006	<input type="checkbox"/> _____
8. Pforzheimer Fellowship Application (Graduates of Harvard/Radcliffe College)	HGSE Financial Aid Office	February 3, 2006	<input type="checkbox"/> _____

Please carefully read the details regarding the application procedures on the following page.

* **Continuing HGSE students:** Deadline is usually mid-April. Announcement will be distributed via e-mail to current students in February.

Financial Aid Application Procedures 2006-2007

U.S. Citizens and Permanent Residents

1. Complete the **HGSE Financial Aid Application** and return it to the Financial Aid Office.

2. Complete the **Free Application for Federal Student Aid (FAFSA)**

- You may complete the 2006-2007 FAFSA online and submit it over the Web. The Department of Education's online FAFSA application is available at www.fafsa.ed.gov. This is the fastest option. If you receive a PIN number be sure to retain it for future applications.

-OR-

You may complete the 2006-2007 FAFSA paper application and mail it in the preprinted envelope (supplied in the FAFSA package). You may obtain a FAFSA through your local high school, library, or college. You may also call the U.S. Department of Education directly to request a FAFSA at 1-800-4-FEDAID. 2004-2005 FAFSA Application may not be submitted prior to January 1, 2006.

- **Please make sure you use the Federal Institution Code of E00213 on the FAFSA for the Harvard Graduate School of Education.**

If you fail to list this information correctly, we will not receive a processed copy of your FAFSA, and will be unable to determine your eligibility for financial aid.

- If you have not yet received your W-2 forms prior to completing the FAFSA, please **ESTIMATE** your income to the best of your ability and we will update your file upon receipt of your tax return.
- You must fill out the "asset section" on the FAFSA to complete your application for aid. Leave no item blank. Use "0" if appropriate.
- Parental information is not required, it is not necessary to complete the parent sections of the FAFSA.

3. Forward a **SIGNED copy of your 2005 Federal Income Tax Return (including all schedules)** to the Financial Aid Office.

Whether you file via telefile, electronically, or by paper you must submit a signed and dated copy of your return.

- Married students must submit their joint tax return, or if filing separately from their spouse, they must also submit their spouse's tax return.

4. Please submit clear copies of all your (and spouse's) 2005 W-2 and 1099 forms.

International Applicants

5. Financial Aid Form for International Students

All international students must complete and submit the **HGSE Financial Aid Application for International Students**. You may obtain this application by either downloading it from our web site, gseweb.harvard.edu/~finaid/, or by calling our office.

All Eligible Applicants

6. Restricted Scholarship Application

All U.S. citizens, eligible non-citizens, and international students are encouraged to complete this application, if applicable, and forward it and any required documentation to the HGSE Financial Aid Office.

7. Conant Fellowship Application

Teachers and administrators who are under contract and have *professional status* with the Boston or Cambridge, Massachusetts public school systems are encouraged to apply. You may request an application by calling the Fellowship Office (617-496-2805), or download an application from our web site, gseweb.harvard.edu/~finaid/.

8. Pforzheimer Fellowship Application

Incoming masters and first year doctoral students who are graduates of Harvard/Radcliffe College are encouraged to apply. These fellowships are intended for graduate students who demonstrate unusual talent for and commitment to public service. Priority is given to practitioners. Candidates must submit along with their financial aid application:

- A statement of no more than two double-space pages in length, describing your commitment to and experience in public service.
- A current curriculum vitae or résumé.



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E-mail: gsefinaid@harvard.edu Web Address: www.gse.harvard.edu/~finaid/

HGSE FINANCIAL AID APPLICATION 2006-2007

Application deadline: February 3, 2006

**To be completed by all U.S. citizens and eligible non-citizens only.
Please answer all questions.**

Part A – Student’s Information

- | | |
|--|--|
| <input type="checkbox"/> U.S. Citizen | <input type="checkbox"/> New Student |
| <input type="checkbox"/> Permanent Resident/Eligible Non-citizen | <input type="checkbox"/> Returning Student |
| | <input type="checkbox"/> Returning Student in New Degree Program |

U.S. state of legal residence _____ Harvard ID# (if any) _____

Legal Name _____
Last
First
Middle
Previous name (any)

Social Security Number _____ Date of Birth _____
Month
Day
Year

Present Address _____
Street
City
Home Phone No.
Cell Phone No.

State
Zip Code
Country
Valid until date _____

Permanent Mailing Address _____
Street
City
Home Telephone No.

State
Zip Code
Country

E-mail Address (if available) _____ Valid until date _____

Part B – Expected Enrollment

- | | | |
|--|--|--|
| Year in this program at HGSE during 2006-2007: (Check only one) | 2006-2007 degree program: (Check only one) | Expected enrollment status during the 2006-2007 school year: |
| <input type="checkbox"/> First year <input type="checkbox"/> Fourth year | <input type="checkbox"/> Ed.D. | <input type="checkbox"/> Full-time <input type="checkbox"/> Fall & Spring |
| <input type="checkbox"/> Second year <input type="checkbox"/> Fifth year | <input type="checkbox"/> Ed.M. | <input type="checkbox"/> At least half-time but less than full-time <input type="checkbox"/> Fall only |
| <input type="checkbox"/> Third year <input type="checkbox"/> Sixth year | | <input type="checkbox"/> Spring only |
| <input type="checkbox"/> Seventh year & beyond | | <input type="checkbox"/> Less than half-time |

Part C – Household Information 2006-2007

List members of your household for the 2006–2007 academic year. List yourself (your spouse, if applicable), your children (if you provide **more than half** of their support), and other people (if you provide **more than half** of their support and will continue to provide more than half during the 2006-2007 academic year). List the name of the university or college for any household member who will be attending college **at least half-time** for 2006-2007, and will be enrolled in a degree or certificate program.

Full Name	Age	Relationship	University (2006-2007)
		Self	Harvard Graduate School of Education



PartE – Other Expected Resources for Academic Year 2006-2007

Do you expect to receive any of the following outside assistance?:

- Paid sabbatical or leave from your employer: Yes No If yes, in what amount? \$ _____
- Outside scholarship, fellowship and grant: Yes No If yes, in what amount? \$ _____
Specify Source _____ (Include documentation if available)
- Financial assistance from family: Yes No If yes, in what amount? \$ _____
- Financial assistance from all other sources: Yes No If yes, in what amount? \$ _____
Specify Source _____
- Harvard University Tuition Assistance Plan (TAP): Yes No If yes, in what amount? \$ _____
(For eligible Harvard employees only) Fall 2006 _____ Spring 2007 _____
- Will you be co-enrolled in another degree program? Yes No If yes, where _____
- Are you a graduate of Harvard/Radcliffe College? Yes No If yes, you may be eligible to apply for a Pforzheimer Fellowship. Refer to page 2 of the financial aid application instructions for further information.

Part F – 2005 Calendar Year Financial Information

Do you plan on filing a 2005 Federal Income Tax Return? Yes No

If **YES** please submit a **SIGNED** copy of your (and spouse's) Federal Tax Forms for 2005 with all schedules and W2's by the stated deadline. Please proceed to Part G.

If **NO**, you **MUST** complete sections 1, 2 and 3 below:

1. Provide copies of your W2's and 1099's (if any).
2. Complete the following grid indicating the amount and sources of support you received in 2005.

Income from work	\$ _____
Interest/Dividend Income	\$ _____
Unemployment Compensation	\$ _____
Child Support Received	\$ _____
Social Security Benefits	\$ _____
AFDC/Welfare Benefits	\$ _____
Other: _____	\$ _____
Total 2005 Income	\$ _____

3. State below how you supported yourself during calendar year 2005 and why you are not filing a 2005 Federal Tax Form:



Part G – Prior Educational Debt

Do you have outstanding educational loan debt? If so, please itemize below.
For your total federal educational loan debt you may call 1-800-4-FEDAID.

	Principal Amount Outstanding
Federal Perkins Loans (formerly NDSL)	\$ _____
Federal Direct/FFELP Stafford Loans	\$ _____
Federal Supplemental Loans (SLS)	\$ _____
Other educational loans (itemize below)	\$ _____
_____	\$ _____
_____	\$ _____
TOTAL	\$ _____

Part H – Student Assets

Do you own a home (primary residence)? Yes No

What is it worth today? \$ _____

What is owed on it? \$ _____

Purchase price: \$ _____ Year purchased: _____

What is the value of your IRA/Keogh/401k/403B or any other retirement savings accounts as of Dec. 31st, 2005? \$ _____

Your spouse's? \$ _____

Part I – Statement of Education Purpose for 2006-2007

I affirm that I will use the funds I receive under the Federal Work-Study, Federal Perkins Loan, and Federal Direct/Stafford Loan programs solely for expenses related to attendance at Harvard University. I understand that I am responsible for repaying any funds I receive that cannot reasonably be attributed to meeting my educational expenses at Harvard University. I further understand that the amount of my repayment is based on regulations published by the U.S. Department of Education. **I am not in default on a federal student loan, and I do not owe a refund on a Pell Grant or other Title IV program. To the best of my knowledge, the information in this application is true and accurate. PLEASE NOTE: You may not receive Title IV (federal) financial aid unless you complete this statement.**

Signature

Date

Printed name

Part J – Notes from the Student

If you have additional information that you wish to share with us (such as extenuating medical expenses or child-care costs), please include it in this section or attach a separate sheet explaining your circumstances. Thank you.



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**RESTRICTED SCHOLARSHIP
 APPLICATION**

Application deadline: February 3, 2006

SS# _____

- | | |
|--|--|
| <input type="checkbox"/> New Student
<input type="checkbox"/> Returning Student
<input type="checkbox"/> Returning Student in New Degree Program | <input type="checkbox"/> Ed.M
<input type="checkbox"/> Ed.D
Program: _____ |
|--|--|

Legal Name _____
 Last First Middle

Present Address _____
 Street City Home Telephone No.

State Zip Code Country

Permanent Mailing Address _____
 Street City Home Telephone No.

State Zip Code Country

E-mail Address _____ Prior Name _____
 (if applicable)

HARVARD UNIVERSITY COMMITTEE ON GENERAL SCHOLARSHIPS

In order to be considered for a restricted scholarship from the Harvard University Committee on General Scholarships, you **MUST** attach the appropriate documentation to this form **AT THE TIME OF APPLICATION**. All applicants for financial aid should check the following list of scholarship and fellowship funds carefully. If you are eligible for one or more of these awards, please **CIRCLE each one for which you are eligible** and **ATTACH DOCUMENTARY PROOF**, such as high school diploma, proof of lineage, or college transcript for each scholarship for which you are applying.

Please refer to the Committee on General Scholarships website at www.scholarship.harvard.edu for a complete alphabetical listing of the restricted scholarships and their preferences. For information about what constitutes documentary proof of long-term residency, ancestry, graduation from particular schools, students of a particular descent, surname, citizenship, etc., please refer to the HGSE Financial Aid website at www.gse.harvard.edu/~finaid. If you do not have access to the internet you may contact the Financial Aid Office directly to request this information.

I. Scholarships restricted to long-term residents or citizens of:

MASSACHUSETTS:
 (long term residency)

- Bourne (Baxendale)
- Bridgewater (Cross)
- Brockton (Baxendale)
- Dorchester (Stoughton)
- Everett (Parlin)
- Fitchburg (Vickery)
- Hingham (Thompson)
- Lincoln (Lincoln)
- Malden (Parlin)
- Mattapan (Stoughton)
- Marblehead (Reynolds)
- Milton (Stoughton)

OUTSIDE MASSACHUSETTS:
 (long term residency)

- New Haven, Connecticut (Pennoyer)
- Delaware (Harvard Club of Delaware)
- Cincinnati, Ohio (Austin)
- Minnesota (Christian)
- St. Lois, Missouri (Harris)
- Westchester County, New York (Baylies)
- Ohio (Redpath)
- Carbon County, Pennsylvania (Lentz)
- Rhode Island (Berry [men only] & Charles H. Smith)
- South Carolina (Slater) [first year students excluded]
- Vermont (Downer)

OTHER COUNTRIES:
 (citizenship)

- Asia (Ayala & Lopez)
- Canada (Harvard Univ. Assoc. in Canada & Thomas)
- Germany (Harvard Club of Munich)
- Hawaiian Islands (Saltonstall)
- Philippines (Ayala & Lopez)
- Southeast Asia (Stillman & Saltonstall)



II. Scholarships restricted to graduates of specific schools, colleges, and universities:

Boston Latin School (Fiske)
Cambridge, Massachusetts, public high schools (Buckley)
Fisk University (Bemis)
Florida colleges and universities (Rumrill)
Gadsden High School, Gadsden, AL (Cory)
Georgia colleges and universities (Rumrill)
Hampton University (Bemis)
Harvard College (Upham)
Kentucky colleges and universities (Rumrill)
Mansfield High School, Mansfield, MA (Cady)
North Carolina colleges and universities (Rumrill)
Princeton University (Princeton Fellowship, first year only)
Providence, Rhode Island, high schools (Charles H. Smith)
South Carolina colleges and universities (Rumrill)
Tennessee colleges and universities (Rumrill)
Virginia colleges and universities (Rumrill)

III. Scholarships restricted to lineal or collateral descendants of:

Amory, John Austin, Class of 1907 (Amory)
Appel, John W. (Appel)
Bright, Henry Jr. of Watertown, Massachusetts (Bright)
Downer, Joseph and Robert of Wiltshire, England (Downer)
Dudley, Governor Thomas of Massachusetts (Lynch)
Eliot, Charles William (Eliot)
Ellis, David and Beulah Newell of Dedham, Massachusetts (Ellis)
Ellis, John and Hannah of Walpole, Massachusetts (Ellis)
Hudson, Alan Bedford (Baxendale)
Pennoyer, Robert (Pennoyer)
Slater, Edward Frederick (Slater)

IV. Scholarships restricted to:

Students with surname:
 Baxendale or Hudson (Baxendale)
 Downer (Downer)
 Thayer (A.W. Thayer – men-only)

Descendants of members of the:
 Harvard College Class of 1889 (Downer)
 Harvard College Class of 1902 (1902 War Memorial)

Members of the Society of St. John the Evangelist or the Fly Club (Burton)

Students who have shown exceptional courage in surmounting physical, social,
 or economic difficulties. (Tatelman; an essay from the nominee is required).

Children of employees of Godfrey L. Cabots, Inc. (Cabot)

French citizens (Carriere; attach copy of passport)

African American students (Eisenhower, Flournoy)

British citizens (Fisher; attach copy of passport)

Native American students (Jones, Stoughton; attach tribal enrollment number or documentation)

American students of Filipino descent (Lopez)

Students of Greek birth or parentage (Phoutrides)

Students of the Jewish faith (Rubin; attach religious records)

PLEASE NOTE: Awards from these funds are competitive and are determined through a University-wide competition with students from other Harvard faculties and awarded by the Committee on General Scholarships. Award recipients will automatically be notified in late May prior to the student's enrollment at HGSE.